

Introductory sub-table (I)(a)

| Introductory sub-table (I)(a) | | | |
|--|-------------------------------|---|--|
| Name of the Company : | Gemstone Investments Limited | | |
| Scrip Code, Name of the Scrip, Class of Security: | 531137, GEMSI, Equity | | |
| Quarter ended : | 31st March, 2013 | | |
| Partly paid-up Shares:- | No. of partly paid-up Shares | As a % of total No. of partly paid-up Shares | As a % of total no. of Shares of the company |
| Held by Promoters/ Promoters Group | NIL | NIL | NIL |
| Held by Public | NIL | NIL | NIL |
| TOTAL - D | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of Outstanding Securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoters/ Promoters Group | NIL | NIL | NIL |
| Held by Public | NIL | NIL | NIL |
| TOTAL - E | NIL | NIL | NIL |
| Warrants : | No. of Warrants | As a % of Total no. of Warrants | As a % of Total no. of shares of the Company, assuming full conversion of warrants |
| Held by Promoters/ Promoters Group | NIL | NIL | NIL |
| Held by Public | NIL | NIL | NIL |
| TOTAL - F | NIL | NIL | NIL |
| Total paid-up capital of the company assuming full conversion of warrants & convertible securities | 74750000 | | 100% |



Statement Showing Shareholding Pattern

Table (I)(a)

| Category code | Category of shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-------------------------|
| | | | | | As a percentage of (A+B)1 | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV) *100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individual/Hindu Undivided Family | 1 | 868000 | 868000 | 1.16 | 1.16 | 0 | 0.00 |
| (b) | Central/State Government | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporates | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(1) | 1 | 868000 | 868000 | 1.16 | 1.16 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (NRI/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group Total (A) = (A)(1)+(A)(2) | 1 | 868000 | 868000 | 1.16 | 1.16 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 103 | 38314737 | 38309737 | 51.26 | 51.26 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| | i) Holding nominal capital upto Rs 1-Lac | 1161 | 6309247 | 5815397 | 8.44 | 8.44 | 0 | 0.00 |
| | ii) Holding nominal capital in excess of Rs1-Lac | 39 | 29245755 | 28901755 | 39.12 | 39.12 | 0 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other -Clr-Mem | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | -OCB | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | -NRI | 4 | 12261 | 12261 | 0.02 | 0.02 | 0 | 0.00 |
| | Sub-Total (B)(2) | 1307 | 73882000 | 73039150 | 98.84 | 98.84 | 0 | 0.00 |
| | Total (B) = (B)(1)+(B)(2) | 1307 | 73882000 | 73039150 | 98.84 | 98.84 | 0 | 0.00 |
| | TOTAL (A)+(B) | 1308 | 74750000 | 73907150 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | | | |
| | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Public | | | | | | | |
| | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 1308 | 74750000 | 73907150 | 100.00 | 100.00 | 0 | 0.00 |



| Sr.No | Notes |
|-------|---|
| 1 | Only one class of Securites issued by the Company, hence column (III)(a) is not applicable. |
| | |



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered Shares (*) | | | Details of warrant | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|-----------------------------------|-----------------------|---------------------|---|-------------------------|--|---------------------------------------|--|-------------|---|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of subclause (1)(a) | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class | | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(I II)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | |
| 1 | NIMESH P GANATRA | 868000 | 1.16 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.16 | |
| | Total Promoter & Promoter Group | 868000 | 1.16 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.16 | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital |
|---------|---------------------------------------|-----------------------|--|-------------------------|--|---------------------------------------|---|---|
| | | | | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | ANANT HARIDAS PALAN | 3750000 | 5.02 | 0 | 0.00 | 0 | 0.00 | 5.02 |
| 2 | ARCADIA SHARE & STOCK BROKERS PVT LTD | 10816340 | 14.47 | 0 | 0.00 | 0 | 0.00 | 14.47 |
| 3 | ARVIND MULJI KARIYA | 750000 | 1.00 | 0 | 0.00 | 0 | 0.00 | 1.00 |
| 4 | ASHIKA STOCK BROKING LTD. | 3277590 | 4.38 | 0 | 0.00 | 0 | 0.00 | 4.38 |
| 5 | DEEPA JATIN SHAH | 1045000 | 1.40 | 0 | 0.00 | 0 | 0.00 | 1.40 |
| 6 | DILIPKUMAR PUKHRAJ JAIN | 1218036 | 1.63 | 0 | 0.00 | 0 | 0.00 | 1.63 |
| 7 | GIRISH REDDY ALTHURU | 825000 | 1.10 | 0 | 0.00 | 0 | 0.00 | 1.10 |
| 8 | HEENA MAHESH VARDE | 4000000 | 5.35 | 0 | 0.00 | 0 | 0.00 | 5.35 |
| 9 | IFCI FINANCIAL SERVICES LIMITED | 2947007 | 3.94 | 0 | 0.00 | 0 | 0.00 | 3.94 |
| 10 | INVESTMENTOR SECURITIES LTD. | 1910769 | 2.56 | 0 | 0.00 | 0 | 0.00 | 2.56 |
| 11 | JATIN SHANTILAL SHAH | 3072230 | 4.11 | 0 | 0.00 | 0 | 0.00 | 4.11 |
| 12 | JINAL APURVA RAWAL | 1413788 | 1.89 | 0 | 0.00 | 0 | 0.00 | 1.89 |
| 13 | KAUSHIK SHAH SHARES & SECURITIES | 1061000 | 1.42 | 0 | 0.00 | 0 | 0.00 | 1.42 |
| 14 | KIRAN MADHUSUDAN SHETH | 1060442 | 1.42 | 0 | 0.00 | 0 | 0.00 | 1.42 |
| 15 | MAHESH MANOHAR VARDE | 2000000 | 2.68 | 0 | 0.00 | 0 | 0.00 | 2.68 |
| 16 | MAHESH REDDY ALTHURU | 1475000 | 1.97 | 0 | 0.00 | 0 | 0.00 | 1.97 |
| 17 | PARESH MULJI KARIYA | 750000 | 1.00 | 0 | 0.00 | 0 | 0.00 | 1.00 |
| 18 | SHRI PARASRAM HOLDINGS PVT.LTD. | 7490049 | 10.02 | 0 | 0.00 | 0 | 0.00 | 10.02 |
| | Total | 48862251 | 65.37 | 0 | 0.00 | 0 | 0.00 | 65.37 |



| (1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | | |
|---|-------------------------------------|-----------------------|--|-------------------------|--|---------------------------------------|---|---|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrant | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital | |
| | | | | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | | |
| 1 | ANANT HARIDAS PALAN | 3750000 | 5.02 | 0 | 0.00 | 0 | 0.00 | 5.02 | |
| 2 | ARCADIA SHARE AND STOCK BROKERS PVT | 10816340 | 14.47 | 0 | 0.00 | 0 | 0.00 | 14.47 | |
| 3 | HEENA MAHESH VARDE | 4000000 | 5.35 | 0 | 0.00 | 0 | 0.00 | 5.35 | |
| 4 | IFCI FINANCIAL SERVICES LIMITED | 7490049 | 10.02 | 0 | 0.00 | 0 | 0.00 | 10.02 | |
| | Total | 26056389 | 34.86 | 0 | 0.00 | 0 | 0.00 | 34.86 | |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| NIL | NIL | 0 | 0.0 |
| Total | | 0 | 0.0 |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| Nil | Nil | 0 | 0 | 0.00 |
| Total | | 0 | 0 | 0.000 |



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter' Group are in excess of 1% of the total number of shares.

| Sr. No. | Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|--|--|
| Nil | Nil | 0 | 0.00 |
| Total | | | |

