

Mayank Arora & Co.

Company Secretaries

Bldg no. 14/A, 2nd Floor,
Chewul Wadi, Kolbat Lane,
Kalbadevi road, Marine Lines
Mumbai – 400 002
India

Mob: +91 9773398470
+91 9324254455
mayankarora17@gmail.com
pcsmayank@gmail.com

To,
The Board of Directors,
Gemstone Investments Limited,
Room No. 105, 1st Floor,
Shradhanand Building,
274 Samuel Street,
Masjid Bunder,
Mumbai- 400 003.

CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **Gemstone Investments Limited** and **Sharex Dynamic (India) Pvt. Ltd.**, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and the Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended **30th September, 2015.**

For Mayank Arora & Co.

Practicing Company Secretary


Mayank Arora

(Proprietor)

C.P. No. 13609

M. No.: A33328



Date: 17.10.2015

Place: Mumbai

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	30 th September, 2015				
2.	ISIN	INE503D01027				
3.	Face Value	Re. 1 /- each				
4.	Name of the Company	Gemstone Investments Limited				
5.	Registered Office of the Company	Room No. 105, 1 st Floor, Shradhanand Building, 274 Samuel Street, Masjid Bander, Mumbai - 400 003.				
6.	Correspondence Address	Same as above				
7.	Telephone & Fax No	022-65102060				
8.	Email Address	gemstoneltd@gmail.com				
9.	Name of the Stock Exchange where the Company's securities are listed	BSE Limited				
		Number of Shares	% of total Issued Capital			
10.	Issued Capital	74750000	100%			
11.	Listed Capital (Exchange wise) (as per Company records)	74750000	100%			
12.	Held in Dematerialized form in CDSL	58117689	77.75%			
13.	Held in Dematerialized form in NSDL	16133461	21.58%			
14.	Physical	498850	0.67%			
15.	Total No. of Shares (12+13+14)	74750000	100%			
16.	Reasons for difference, if any between (10&11), (10&15), (11&15)	No Difference				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars ***	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchange (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending from SE (specify Names)
-	-	-	-	-	-	-
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes/No)			Yes		
	If not updated up to which date			Not Applicable		
19.	Reference of previous quarter with regards to excess dematerialized shares if any			NIL		
20.	Has the Company resolved the matter in point No. 19 above in the current quarter? If not reason why?			Not Applicable		



21.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
Total No. of Demat request		No. of Requests	No. of Shares
Confirmed after 21 days		Nil	Nil
Pending for more than 21 days		Nil	Nil
22.	Name, Telephone & Fax No. of Compliance Officer of the Company	Mr. Anant Palan Tel no: 022-65102060	
23.	Name, Address, Tel & Reg. No. of PCS	Mayank Arora & Co. Mayank Arora (Proprietor) C.P. No. :13609 Membership No. :A33328 Address: Building No. 14/A, 2 nd Floor, Chewul Wadi, Kolbat Lane, Kalbadevi Road, Marine Lines, Mumbai-400002. Email Id : <u>mayankarora17@gmail.com</u> Tel no.: 9773398470,9324254455	
24.	Appointment of common agency for share registry work. If yes, name & address:	Yes Sharex Dynamic (India) Pvt. Ltd. Unit-1, Luthra Ind. Premises, 1 st Floor, 44-E, M Vasanti Marg, Safed Pool, Andheri Kurla Road, Andheri (East), Mumbai- 400 072. Tel No. : 022-28515606 Email Id : <u>sharexindia@vsnl.com</u>	
25.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	Nil	

For Mayank Arora & Co.

Practicing Company Secretary

Mayank Arora
(Proprietor)

C.P. No. 13609
M. No.: A33328



Date: 17.10.2015

Place: Mumbai