

**K B Chokhani & Associates**

Practising Company Secretary  
Corporate Law Consultant

**Komal Chokhani**  
B.Com, ACS, LLB

Address: B-44, Dhiraj Co. Op. Hsg. Soc. Ltd., Poddar Road, Malad (East), Mumbai - 400 097 | Email: komalchokhani@gmail.com | M: 9769352289

To,  
**The Board of Directors,**  
**Gemstone Investments Limited,**  
502-B, Padmavati Heights,  
5<sup>th</sup> Floor, Shraddhanand Road Ext,  
Vile Parle (E), Mumbai-400057.

### **CERTIFICATE**

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **Gemstone Investments Limited** and **Sharex Dynamic (India) Pvt. Ltd.**, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and the Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended **31<sup>st</sup> March, 2017.**

For **K B Chokhani & Associates**

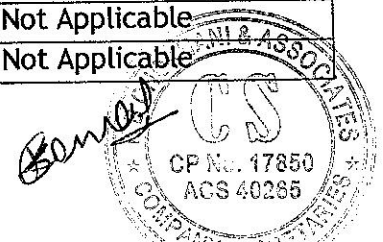
  
**Company Secretaries**  
**CS Komal Chokhani**  
**Proprietor**  
**C.P. No. 17850**  
**M. No. 40265**



**Date: 22/04/2017**  
**Place: Mumbai**

# RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

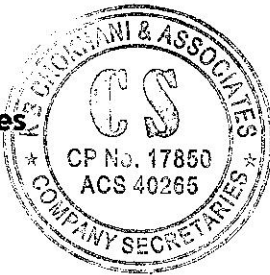
1.	For Quarter Ended	31 <sup>st</sup> March, 2017				
2.	ISIN	INE503D01027				
3.	Face Value	Re. 1 /- each				
4.	Name of the Company	<b>Gemstone Investments Limited</b>				
5.	Registered Office of the Company	502-B, Padmavati Heights, 5 <sup>th</sup> Floor, Shradhanand Road Ext, Vile Parle (E), Mumbai-400057.				
6.	Correspondence Address	502-B, Padmavati Heights, 5 <sup>th</sup> Floor, Shradhanand Road Ext, Vile Parle (E), Mumbai-400057.				
7.	Telephone & Fax No	022-65102060				
8.	Email Address	gemstoneltd@gmail.com				
9.	Website	www.gemstoneltd.com				
10.	Name of the Stock Exchange where the Company's securities are listed	BSE Limited				
		<b>Number of Shares</b>		<b>% of total Issued Capital</b>		
11.	Issued Capital	74,750,000		100%		
12.	Listed Capital (Exchange wise) (as per Company records)	74,750,000		100%		
13.	Held in Dematerialized form in NSDL	17792839		23.80		
14.	Held in Dematerialized form in CDSL	56458311		75.53		
15.	Physical	498850		0.67		
16.	Total No. of Shares (12+13+14)	74,750,000		100%		
17.	Reasons for difference, if any between (10&11), (10&15), (11&15)	No Difference				
	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars ***	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchange (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending from SE (specify Names)
-	-	-	-	-	-	-
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
19.	Register of Members is updated (Yes/No)			Yes		
	If not updated up to which date			Not Applicable		
20.	Reference of previous quarter with regards to excess dematerialized shares if any			NIL		
21.	Has the Company resolved the matter in point No. 19 above in the current quarter? If not reason why?			Not Applicable		
22.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21days with the reasons for delay:					
<b>Total No. of Demat request</b>		<b>No. of Requests</b>	<b>No. of Shares</b>	<b>Reasons for Delay</b>		
Confirmed after 21 days		Nil	Nil	Not Applicable		
Pending for more than 21 days		Nil	Nil	Not Applicable		



23.	Name, Telephone & Fax No. of Compliance Officer of the Company	<b>Dhara Brahmhatt</b> Tel no: 022-65102060
24.	Name, Address, Tel & Reg. No. of PCS	<b>M/s K B Chokhani &amp; Associates</b> <b>PCS Komal Chokhani</b> Company Secretaries Add: B-44, Dhiraj Co.op. Hsg. Soc. Ltd. Poddar Road, Malad East, Mumbai-400097 Tel No. 022-65102060 C.P. No. 17850 M. No. A40265
25.	Appointment of common agency for share registry work. If yes, name & address:	<b>Yes</b> <b>Sharex Dynamic (India) Pvt. Ltd.</b> Unit-1, Luthra Ind. Premises, 1 <sup>st</sup> Floor, 44-E, M Vasanti Marg, Safed Pool, Andheri Kurla Road, Andheri (East), Mumbai- 400 072. Tel No. : 022-28515606 Email Id : <a href="mailto:sharexindia@vsnl.com">sharexindia@vsnl.com</a>
26.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	Nil

For K B Chokhani & Associates

*Komal*  
**Company Secretaries**  
**CS Komal Chokhani**  
**Proprietor**  
**C.P. No. 17850**  
**M. No. 40265**



**Date: 22/04/2017**  
**Place: Mumbai**