

To,
The Board of Directors,
Gemstone Investments Limited,
Room No. 105, 1st Floor,
Shradhanand Building,
274 Samuel Street,
Masjid Bander,
Mumbai- 400 003.

CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/ documents being maintained by **Gemstone Investments Limited** and **Sharex Dynamic (India) Pvt. Ltd.**, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and the Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended 31st December, 2014.

N.V. & Associates
Practising Company Secretary

Nisha Verma
Nisha Verma
(Proprietor)



C.P. No.: 9037
M. No.: 24487

Date: 30th January, 2015

Place: Mumbai

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	31 st December, 2014					
2.	ISIN	INE503D01027					
3.	Face Value	Re. 1 /- each					
4.	Name of the Company	Gemstone Investments Limited					
5.	Registered Office of the Company	Room No. 105, 1 st Floor, Shradhanand Building, 274 Samuel Street, Masjid Bander, Mumbai - 400 003.					
6.	Correspondence Address	Same as above					
7.	Telephone & Fax No	: 022-65102060					
8.	Email Address	: gemstoneltd@gmail.com					
9.	Name of the Stock Exchange where the Company's securities are listed	: BSE Limited (Bombay Stock Exchange)					
		Number of Shares	% of total Issued Capital				
10.	Issued Capital	74750000	100%				
11.	Listed Capital (Exchange wise) (as per Company records)	74750000	100%				
12.	Held in Dematerialized form in CDSL	57956874	77.53%				
13.	Held in Dematerialized form in NSDL	16294276	21.80%				
14.	Physical	498850	0.67%				
15.	Total No. of Shares (12+13+14)	74750000	100%				
16.	Reasons for difference, if any between (10&11), (10&15), (11&15)	No Difference					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
***	Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchange (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending from SE (specify Names)
-	-	-	-	-	-	-	-
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).							
18.	Register of Members is updated (Yes/No)	Yes					
	If not updated up to which date	Not Applicable					
19.	Reference of previous quarter with regards to excess dematerialized shares if any	NIL					
20.	Has the Company resolved the matter in point No. 19 above in the current quarter?	Not Applicable					




	If not reason why?	
21.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	
Total No. of Demat request	No. of Requests	No. of Shares
Confirmed after 21 days	NIL	NIL
Pending for more than 21 days	NIL	NIL
22.	Name, Telephone & Fax No. of Compliance Officer of the Company	Mr. Anant Palan Tel no: 022-65102060
23.	Name, Address, Tel & Reg. No. of PCS	N. V. & Associates Nisha Verma (Proprietor) C.P. No.: 9037 Membership No.: 24487 Address: D6, 1st Floor, Plot No. 35, Ashirwad Society, Opp. Bank of Baroda, Gorai 1, Borivali (West), Mumbai - 400092. Email Id : nisha.sda@gmail.com
24.	Appointment of common agency for share registry work. If yes, name & address:	: Yes Sharex Dynamic (India) Pvt. Ltd. Unit-1, Luthra Ind. Premises, 1st Floor, 44-E, M Vasanti Marg, Safed Pool, Andheri Kurla Road, Andheri (East), Mumbai- 400 072. Tel No. : 022-28515606 Email Id : sharexindia@vsnl.com
25.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	NIL

N.V. & Associates

Practicing Company Secretary


Nisha Verma

C.P. No.: 9037

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